

Groupe Serpone Inc.
7100, rue Jean Talon Est., bureau 600
Anjou Québec H1M 3S3
Telephone: (514) 355-6553
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CANADA
PROVINCE OF QUEBEC
DISTRICT OF LAVAL
COURT NO. : 540-11-007057-112

SUPERIOR COURT
(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36, as amended)

**IN THE MATTER OF THE PLAN OF COMPROMISE AND
ARRANGEMENT OF:**

9130-5789 QUÉBEC INC./EXEO SYSTEMS INC

Petitioner

- and -

GRUPE SERPONE.

Monitor

PROOF OF CLAIM

1) PARTICULARS OF THE CREDITOR

- a. Full legal name of the Creditor: _____ (the "Creditor")
- b. Full mailing address of the Creditor: _____
- c. Telephone number of the Creditor: _____
- d. Fax number of the Creditor: _____
- e. Name of the authorized representative of the Creditor. _____
- f. E-mail address of authorized representative of the Creditor: _____

2) DECLARATION

I, _____ (name of Creditor or authorized representative of the Creditor)
hereby certify that (check and complete the appropriate boxes):

- I am a Creditor of 9130-5789 Québec Inc. /Exeo Systems.
- I am _____ (indicate the title or function) of _____
which is a Creditor of 9130-5789 Québec Inc./Exeo Systems ;
- I have knowledge of all the circumstances connected with the claim described herein.

3) CLAIM

(i) CLAIM WHICH AROSE UP TO AND INCLUDING March 29th 2011: \$ _____

(ii) CLAIM WHICH AROSE AFTER March 29th 2011: \$ _____
(Restructuring claim including claim against the Petitioner arising out of the restructuring, disclaimer or resiliation of any contract lease, employment or other agreement.)

(iii) TOTAL CLAIM (i) (ii): \$ _____

(check and complete appropriate box)

UNSECURED CLAIM OF CA\$ _____

That in respect of this debt, the Creditor does not hold any assets of the Petitioner as security.

Regarding the amount of CA\$ _____ the undersigned does not claim a right to a priority.

Regarding the amount of CA\$ _____ the undersigned claims a right to a priority under section 136 of the *Bankruptcy and Insolvency Act* (Canada) or would claim such a priority if the current proof of claim was filed pursuant to this Act.

SECURED CLAIM OF CA\$

That in respect of this debt, the Creditor holds assets of the Petitioner valued at CA\$ _____ as security, particulars of which are as follows.

(Give full particulars of the security, including the date on which the security was given and attach a copy of the security documents)

4) PARTICULARS OF CLAIM

The details relating to the claim as well as the supporting documents are submitted as follows:

- A detailed, complete statement of account;
- The invoices;
- Any agreement/contract/assessment giving rise to the claim, including calculations of the amounts claimed;
- Documents relating to the sale and/or the assignment of the claim and/of the agreement relating to the exercise of the creditor's voting right during the Creditor's meeting;
- All other relevant documents

5) FILING OF CLAIM

Pursuant to the claims and meetings procedure Order establishing the claims process granted by the Superior Court on March 16th 2012,

- the Claims Bar Date has been fixed to April 30th, 2012 at 5:00 P.M., Montreal Time, for claims upto and including March 29th 2011; and
- the Restructuring Claims Bar Date has been fixed to April 30th, 2012 at 5:00 P.M., Montreal Time, for claims after March 29th 2011 ("Restructuring Claim", as defined at Section [2] (x) of the Order dated).

Creditors who will not have filed a proof of claim with the supporting documents by the Claims Bar Date or, if necessary, by the Restructuring Claims Bar Date in compliance with the Order and instructions thereto will receive no other notice, and unless a new Order is rendered by the Superior Court, (i) shall not be entitled to participate as a Creditor to the proceedings, (ii) shall not be entitled to vote on any matter relating to these proceedings, including the Plan, (iii) shall not be entitled to assert any claim against 9130-5789 Québec Inc./Exeo systems Inc., (iv) nor shall be entitled to receive any distribution under the Plan.

DATED at _____ this _____ day of _____, 201 .

(Signature of witness)

(Signature of the Creditor or of its authorized representative)

(Please print name)

(Please print name)

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**IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF
9130-5789 QUÉBEC INC./EXEO SYSTEMS INC..
THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU
IN COMPLETING THE PROOF OF CLAIM**

PARAGRAPH 1 OF THE PROOF OF CLAIM AND GENERAL COMMENTS

- The Creditor must state the full and complete legal name of the company or the Creditor.
- Give the complete address (including the postal code) where all the notices and correspondence are to be forwarded. In addition, a creditor and/or the authorized representative must indicate his/her telephone number, his/her facsimile and his/her e-mail address.

PARAGRAPH 2 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the Creditor himself/herself, he/she must state his/her position or title.

PARAGRAPHS 3 AND 4 OF THE PROOF OF CLAIM

- A detailed, complete statement of account must be attached to the proof of claim. Provide all particulars of the claim and supporting documents, including amount, description of transaction(s) or agreement(s) giving rise to the claim. The amount on the statement of account must correspond with the amount claimed on the proof of claim. The detailed statement of account must show the date, the invoice number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. If the claim cannot be evidenced through a statement of account, the Creditor must provide a sworn affidavit providing all particulars of the claim, together with all supporting documents.

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The proof of claim must be filed with the Monitor, Groupe Serpone Inc. 7100, Jean Talon East, suite 600 Anjou (Québec) H1M 3S3 and it must be received by the Monitor,
 - by April 30th, 2012 at 5:00 P.M., Montreal Time (Claims Bar Date), for claims up to and including March 29th 2011; and
 - by April 30th, 2012 at 5:00 P.M., Montreal Time (Restructuring Claims Bar Date) for claims after March 29th 2011 ("Restructuring Claim", as defined at Section [2] (x) of the Order dated March 16th 2012).

The proof of claim may be filed by regular mail, by fax, by messenger or by any other means of electronic mail addressed to:

Groupe Serpone Inc.
(In its capacity as Court-appointed Monitor
of 9130-5789 Québec Inc./Exeo systems Inc.)
Attention: Silvana Iannattone
7100, Jean Talon East, suite 600
Anjou Québec H1M 3S3
Facsimile: (514) 355-8423
Email: silvana.ianattone@groupe-serpone.com

Creditors are responsible for proving receipt of documents by the Monitor.

PARAGRAPH 6 SIGNATURE

- The proof of claim must be signed by the Creditor or its duly authorized representative, and have it witnessed.