

Groupe Serpone Inc.
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CANADA
 PROVINCE OF QUEBEC
 DISTRICT OF LAVAL
 No.: 540-11-007057-112

S U P E R I O R C O U R T
 (Commercial Division)
 (Sitting as a court designated pursuant to the *Companies'*
Creditors Arrangement Act,
 R.S.C. 1985, c. C-36, as amended)

IN THE MATTER OF THE PLAN OF COMPROMISE AND
 ARRANGEMENT OF:

9130-5789 QUÉBEC INC. /EXEO SYSTEMS INC.

Petitioner

- and -

GROUPE SERPONE INC.

Monitor

NOTICE OF REVISION OR DISALLOWANCE

TO: [insert name and address of creditor]

FROM: **Groupe Serpone Inc.** in its capacity as Court-appointed Monitor of 9130-5789 Québec Inc./Exeo systems Inc..
 ("Petitioner")

Terms not otherwise defined in this notice have the meaning ascribed thereto in the Order of the Superior Court of Quebec (Commercial Division) ("**Court**") made on the 16th day of March 2012 (the "Claims Process Order"). A copy of the Claims Process Order is attached.

This notice of revision or disallowance is issued pursuant to the Claims Process Order. The Monitor hereby gives you notice that it has reviewed your proof of claim and has revised or disallowed your claim as set out below:

- i) Claim arising up to and including March 29th, 2011:

Amount per Proof of Claim (if applicable)		Disallowed Amount		Allowed Amount	
Unsecured	Secured	Unsecured	Secured	Unsecured	Secured
\$	\$	\$	\$	\$	\$

If you disagree with the value of your allowed claim as valued by the Monitor in this notice of revision or disallowance ("Allowed Claim") and wish to dispute the Allowed Claim or the Monitor's assessment of your claim, you must, within ten (10) days of the date hereof, file an appeal motion with the Court and serve a copy of such appeal motion on the Petitioner and the Monitor at the following addresses:

Petitioner's Counsel:

Bastarache Avocats
1340 Curé-Labelle
Bureau 201
Blainville Quebec
J7C 2P2

Attention: Me Rémi Bastarache
Fax: 450-435-8952
E-mail: remi@bastaracheavocats.com

The Monitor:

Groupe Serpone Inc.
7100, Jean Talon Est, suite 600
Anjou (Québec) H1M 3S3

Attention : Johanne Serpone
Fax : :(514) 355-8423
E-mail : johanne.serpone@groupeserpone.com

If you agree with the value of your Allowed Claim and do not dispute the Allowed Claim, there is no need to file anything further. DATED at Montreal, this day of 201_.

GROUPE SERPONE INC.

In its capacity as Monitor of
9130-5789 Québec Inc. /Exeo systems Inc.

Johanne Serpone, CIRP