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CANADA
PROVINCE OF QUEBEC
DISTRICT OF LAVAL
COURT NO. : 540-11-007057-112
ESTATE NO.: 0000078-2011-QC

S U P E R I O R C O U R T
(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36, as amended)

**IN THE MATTER OF THE PLAN OF COMPROMISE AND
ARRANGEMENT OF:**

9130-5789 QUÉBEC INC./EXEO SYSYEMS INC.

**INSTRUCTION LETTER FOR THE CLAIMS PROCESS OF
9130-5789 QUÉBEC INC. /EXEO SYSTEMS INC. (THE "PETITIONER")**

A. Claims Process

By order dated March 16th 2012 (the "Order") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "CCAA"), the Petitioner has been authorized to conduct a claims process (the "Claims Process").

This letter provides instructions for completing the proof of claim. For your information, there is currently no proposed plan under the CCAA. Capitalized terms which are not otherwise defined herein shall have the meaning ascribed thereto in the Order.

The Claims Process includes any person having a claim of any kind, except for an excluded claim, against the Petitioner, relating to any obligation arising of existing facts as of March 29th, 2011, whether undetermined, contingent or other, and any claim after March 29th, 2011 arising out of the restructuring, disclaimer or resiliation of a contract, lease, employment agreement or other agreement ("Restructuring Claim"), as defined in the Order.

If you have any questions regarding the Claims Process, please contact the Court-appointed Monitor at the address provided below.

All notices and enquiries with respect to the Claims Process should be addressed to the Monitor at:

Groupe Serpone Inc.
(In its capacity as Monitor of
9130-5789 Québec Inc. / Exeo Systèmes Inc.)
7100, Jean Talon Street East, Suite 600
Anjou, Québec H1M 3S3

Attention: •Silvana Iannattone
Fax: (514) 355-8423
E-mail: silvana.ianattone@groupeserpone.com

B. Submitting a Proof of Claim

If you believe that you have a claim against the Petitioner, you will have to file a proof of claim with the Monitor by the Claims Bar Date and/or the Restructuring Claims Bar Date, failing which your claim against the Petitioner will be extinguished and forever barred.

The proof of claim must be filed and received by the Monitor by **April 30th, 2012 at 5:00 p.m.**, Montreal time, ("**Claims Bar Date**").

For claims arising out of the restructuring, the proof of claim must be filed and received by the Monitor by **April 30th, 2012 at 5:00 p.m.**, Montreal time, ("**Restructuring Claims Bar Date**").

Additional proof of claim forms can be found on the Monitor's website at:

<http://www.groupe-serpone.com/fr/dossiers-insolvabilite-actifs-restructuration.html>

or they can be obtained by contacting the Monitor in writing by mail, fax, or e-mail at the coordinates indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Monitor has this information, you will receive, as soon as practicable, additional proof of claim forms.

You will find enclosed the information sheet to help you to complete the proof of claim form.

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF
9130-5789 QUÉBEC INC. /EXEO SYSTEMS INC..

NOTICE TO CREDITORS OF THE DEADLINE
TO FILE PROOFS OF CLAIM

Pursuant to the claims and meetings procedure Order rendered by the Superior Court on • (the "Order"), notice is hereby given to the creditors of 9130-5789 Québec Inc. /Exeo systems Inc. that any proof of claim must be filed with the Monitor, Groupe Serpone Inc. 7100, Jean Talon Est., bureau 600 Anjou Québec H1M 3S3, and must be received by the Monitor, no later than:

- April 30th, 2012, at 5:00 p.m., Montreal time, for claims up to and including March 29th 2011 ("Claims Bar Date") and/or
- April 30th, 2012, at 5:00 p.m., Montreal time, for claims after March 29th 2011 ("Restructuring Claims Bar Date") (*Restructuring Claim*, as defined at Section [2] (x) of the Order).

Any capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Order, a copy of which can be found on the following website:

<http://www.groupeserpone.com/fr/dossiers-insolvabilite-actifs-restructuration.html>

The instruction letter for the claims process can also be obtained on the above-mentioned website.

We reiterate that, in virtue of the Order, (i) the Claims Bar Date to file proof of claims is April 30th, 2012, at 5:00 p.m., Montreal time, for claims up to and including March 29th 2011; and (ii) the Restructuring Claims Bar Date is April 30th, 2012, at 5:00 p.m Montreal time, for claims after March 29th 2011. Creditors who will not have filed a proof of claim with the supporting documents by the Claims Bar Date or, if necessary, the Restructuring Claims Bar Date, in compliance with the Order and the instructions thereto will receive no other notice unless a new Order is rendered by the Superior Court, (i) shall not be entitled to participate as a creditor in these proceedings, (ii) shall not be entitled to vote on any matter relating to these proceedings, including the Plan, (iii) shall not be entitled to assert any claim against 9130-5789 Québec Inc. / Exeo systems Inc. (iv) nor shall be entitled to receive any distribution under the Plan.

Creditors must file their proofs of claim with the Monitor by mail, messenger, facsimile, or e-mail, so that such proof of claim, is received by the Monitor by no later than the Claims Bar Date and /or the Restructuring Claims Bar Date at the following address:

Groupe Serpone Inc.
7100, Jean Talon Est, suite 600
Anjou (Québec) H1M 3S3

Attention : Silvana Iannattone
Fax : (514) 355-8423
E-mail : silvana.ianattone@groupeserpone.com

MONTREAL, this 16th day of March 2012

Groupe Serpone Inc.
Court-appointed Monitor